LABOUR MARKET, AUGUST 2016

Summary

During August, total employment:

- rose 0.1% in South Australia in <u>trend</u> terms (nationally, total employment also rose 0.1%); and
- fell 0.2% in South Australia in <u>seasonally</u> <u>adjusted</u> terms (nationally, total employment fell by a marginal 3,900).

During August, the unemployment rate:

- was 6.6% in South Australia in <u>trend</u> terms (5.7% nationally); and
- was 6.8% in South Australia in <u>seasonally adjusted</u> terms (5.6% nationally).

Underemployment is above average in South Australia and as a result the overall trend labour force underutilisation rate was 17.2% in August, above the national rate of 14.3%.

Note: The ABS conducted the 2016 Census in the month of August. The ABS advises that while some people employed for the Census were not employed in the previous month, most were already employed in another job. Therefore, the employment estimates for August do not reflect a large contribution to employment but do reflect a contribution to hours worked. There is also likely to have been a shift from part-time to full-time work.

Further Analysis

Employment

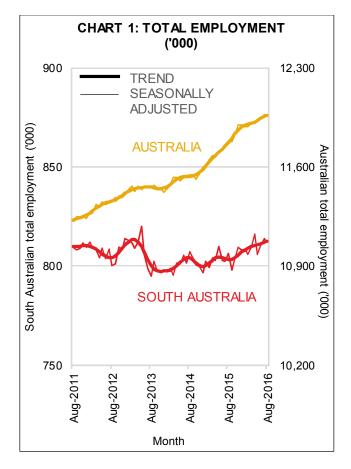
In **trend** terms, total employment in South Australia rose by 500 (0.1%), and rose by 9,900 (0.1%) nationally in August—see Chart 1.

- In <u>South Australia</u>, full-time employment rose by a marginal 200 persons and parttime employment rose by 300 (0.1%).
- <u>Nationally</u>, full-time employment fell by a marginal 400 persons but part-time employment rose by 10,200 (0.3%).

Annual trend employment growth was 1.1% for South Australia and 1.6% nationally.

In **seasonally adjusted** terms, total employment in <u>South Australia</u> fell by 1,600 people (0.2%) in August, following a rise of 0.4% in July. Employment fell by a marginal 3,900 <u>nationally</u>.

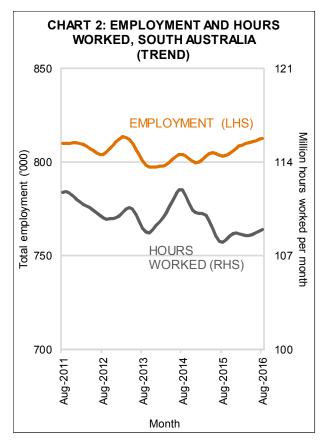
- In <u>South Australia</u>, full-time employment fell by a marginal 200 and part-time employment fell by 1,400 (0.5%).
- <u>Nationally</u>, full-time employment rose by 11,500 people (0.1%) but part-time employment fell by 15,400 (0.4%).

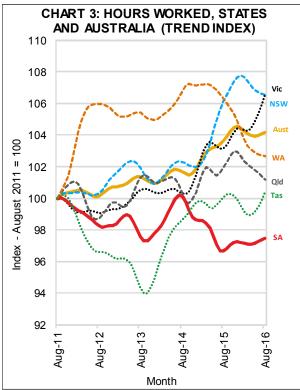


Hours worked

In **trend** terms, monthly hours worked in all jobs rose by 0.1% in South Australia in August and was 0.9% higher than a year earlier—see Chart 2. Nationally, aggregate hours worked increased by 0.5% through the year to August.



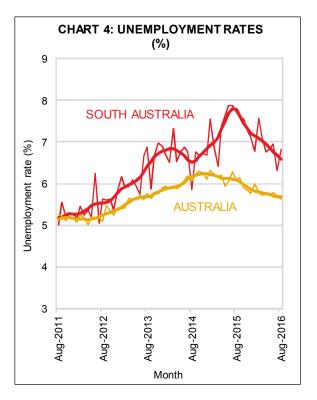




<u>Unemployment</u>

In **trend** terms, the unemployment rate in <u>South</u> <u>Australia</u> fell from 6.7% in July to 6.6% in August. <u>Nationally</u>, the unemployment rate remained unchanged at 5.7% in August—see Table 1 and Chart 4.

	Aug 15 (%)	Jul 16 (%)	Aug 16 (%)
NSW	5.8	5.1	5.1
VIC	6.1	5.7	5.7
QLD	6.2	6.3	6.3
SA	7.8	6.7	6.6
WA	6.1	6.1	6.2
TAS	6.4	6.6	6.7
AUST	6.1	5.7	5.7

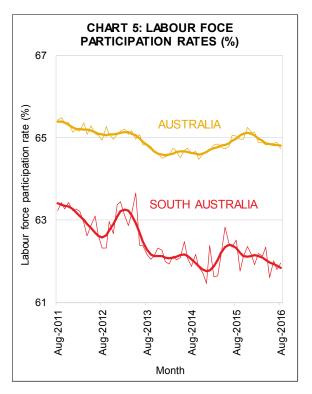


In **seasonally adjusted** terms, <u>South Australia's</u> unemployment rate rose from 6.3% in July to 6.8% in August. <u>Australia's</u> unemployment rate fell from 5.7% in July to 5.6% in August.



Participation

In **trend** terms, the participation rate in <u>South</u> <u>Australia</u> fell from 61.9% in July to 61.8% in August. <u>Nationally</u>, the participation rate remained unchanged at 64.8%—see Chart 5.



In **seasonally adjusted** terms, the <u>South</u> <u>Australian</u> participation rate rose 0.2 of a percentage point to 62.0% in August. <u>Nationally</u>, the participation rate fell by 0.2 of a percentage point to 64.7%.

15 September 2016

Next release of ABS Cat No 6202.0 is 20 October 2016



Government of South Australia

Table A1: Labour Force Aggregates - Seasonally Adjusted										
	Aug-15	Jul-16	Aug-16	Chan	ge (%)					
				In month	Thru year					
('000)	526.9	526.1	525.9	0.0%	-0.2%					
('000)	279.3	287.6	286.2	-0.5%	2.5%					
('000)	806.2	813.8	812.1	-0.2%	0.7%					
('000)	67.5	55.0	59.4	8.1%	-11.9%					
%	7.7	6.3	6.8	0.5pp	-0.9pp					
%	62.5	61.8	62.0	0.2pp	-0.5pp					
millions	107.5	109.4	109.1	-0.2%	1.4%					
	Aug-15	Jul-16	Aug-16	Change (%)						
				In month	Thru year					
('000)	8,134.2	8,154.6	8,166.1	0.1%	0.4%					
('000)	3,649.1	3,813.0	3,797.7	-0.4%	4.1%					
('000)	11,783.3	11,967.6	11,963.7	0.0%	1.5%					
('000)	765.0	723.8	713.3	-1.5%	-6.8%					
0/	61	5.7	5.6	-0.1pp	-0.5pp					
%	0.1	0.1	0.0							
%	65.0	64.9	64.7	-0.2pp						
	('000) ('000) ('000) ('000) % % millions ('000) ('000) ('000) ('000)	Aug-15 ('000) 526.9 ('000) 279.3 ('000) 806.2 ('000) 67.5 % 7.7 % 62.5 millions 107.5 Aug-15 ('000) 8,134.2 ('000) 3,649.1 ('000) 11,783.3	Aug-15 Jul-16 ('000) 526.9 526.1 ('000) 279.3 287.6 ('000) 806.2 813.8 ('000) 67.5 55.0 % 7.7 6.3 % 62.5 61.8 millions 107.5 109.4 Aug-15 Jul-16 ('000) 8,134.2 8,154.6 ('000) 3,649.1 3,813.0 ('000) 11,783.3 11,967.6 ('000) 765.0 723.8	Aug-15 Jul-16 Aug-16 ('000) 526.9 526.1 525.9 ('000) 279.3 287.6 286.2 ('000) 806.2 813.8 812.1 ('000) 67.5 55.0 59.4 % 7.7 6.3 6.8 % 62.5 61.8 62.0 millions 107.5 109.4 109.1	Aug-15 Jul-16 Aug-16 Chan ('000) 526.9 526.1 525.9 0.0% ('000) 279.3 287.6 286.2 -0.5% ('000) 806.2 813.8 812.1 -0.2% ('000) 67.5 55.0 59.4 8.1% % 7.7 6.3 6.8 0.5pp % 62.5 61.8 62.0 0.2pp millions 107.5 109.4 109.1 -0.2%					

pp represents percentage points; totals may not reconcile due to rounding

Table A2: Labour Force Aggregates - Trend

	Aug-15	Jul-16	Aug-16	Chan	ge (%)
				In month	Thru year
('000)	523.9	523.9	524.0	0.0%	0.0%
('000)	279.3	288.0	288.4	0.1%	3.2%
('000)	803.2	811.9	812.4	0.1%	1.1%
('000)	67.7	58.1	57.4	-1.3%	-15.2%
%	7.8	6.7	6.6	-0.1pp	-1.2pp
%	62.3	61.9	61.8	0.0pp	-0.5pp
millions	108.0	108.8	108.9	0.1%	0.9%
	Aug-15	Jul-16	Aug-16	Chan	ge (%)
	Aug-15	Jul-16	Aug-16		ge (%) Thru year
('000)	Aug-15 8,132.4	Jul-16 8,166.6	Aug-16 8,166.3		
('000)				In month	Thru year
、 ,	8,132.4	8,166.6	8,166.3	In month 0.0%	Thru year 0.4%
('000)	8,132.4 3,641.6	8,166.6 3,788.6	8,166.3 3,798.9	In month 0.0% 0.3%	Thru year 0.4% 4.3%
('000) ('000)	8,132.4 3,641.6 11,774.0	8,166.6 3,788.6 11,955.3	8,166.3 3,798.9 11,965.1	In month 0.0% 0.3% 0.1%	Thru year 0.4% 4.3% 1.6% -5.6% -0.4pp
('000) ('000) ('000)	8,132.4 3,641.6 11,774.0 763.4	8,166.6 3,788.6 11,955.3 721.4	8,166.3 3,798.9 11,965.1 721.0	In month 0.0% 0.3% 0.1% -0.1% 0.0pp	Thru year 0.4% 4.3% 1.6% -5.6% -0.4pp
('000) ('000) ('000) %	8,132.4 3,641.6 11,774.0 763.4 6.1	8,166.6 3,788.6 11,955.3 721.4 5.7	8,166.3 3,798.9 11,965.1 721.0 5.7	In month 0.0% 0.3% 0.1% -0.1% 0.0pp	Thru year 0.4% 4.3% 1.6% -5.6% -0.4pp
	('000) ('000) ('000) % %	('000) 279.3 ('000) 803.2 ('000) 67.7 % 7.8 % 62.3	('000) 523.9 523.9 ('000) 279.3 288.0 ('000) 803.2 811.9 ('000) 67.7 58.1 % 7.8 6.7 % 62.3 61.9	C C ('000) 523.9 523.9 524.0 ('000) 279.3 288.0 288.4 ('000) 803.2 811.9 812.4 ('000) 67.7 58.1 57.4 % 7.8 6.7 6.6 % 62.3 61.9 61.8	In month ('000) 523.9 523.9 524.0 0.0% ('000) 279.3 288.0 288.4 0.1% ('000) 803.2 811.9 812.4 0.1% ('000) 67.7 58.1 57.4 -1.3% % 7.8 6.7 6.6 -0.1pp % 62.3 61.9 61.8 0.0pp

